

**KRITI NUTRIENTS LIMITED**  
Regd. Office:- "Mehta Chambers", 34, Siyaganj, Indore - 452 007 (M.P.)

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER, 2012**

**PART I**

Rs.in Lacs

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
		(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Audited)
<b>1</b>	<b>Income from operations</b>						
	(a) Net sales/income from operations (Net of excise Duty)	7142.49	5939.57	9140.97	13082.06	17571.82	45167.07
	(b) Other operating income	19.57	2.51	118.26	22.08	162.11	524.18
	<b>Total income from operations (net)</b>	<b>7162.06</b>	<b>5942.08</b>	<b>9259.23</b>	<b>13104.14</b>	<b>17733.93</b>	<b>45691.25</b>
<b>2</b>	<b>Expenses</b>						
	(a) Cost of materials consumed	5693.37	6121.04	7692.78	11814.41	15892.96	38213.47
	(b) Purchases of stock-in-trade						
	(c) Changes in inventories of finished goods, work-in-progress and stock-	854.88	(925.13)	207.08	(70.25)	(669.48)	704.87
	(d) Employee benefits expense	121.82	108.61	107.35	230.44	200.39	414.88
	(e) Depreciation and amortisation expense	63.22	64.26	55.04	127.48	109.20	230.32
	(f) Other expenses	461.97	401.27	984.12	863.24	1764.62	4653.78
	<b>Total expenses</b>	<b>7195.26</b>	<b>5770.05</b>	<b>9046.37</b>	<b>12965.31</b>	<b>17297.69</b>	<b>44217.32</b>
<b>3</b>	<b>Profit/ (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>(33.20)</b>	<b>172.03</b>	<b>212.86</b>	<b>138.83</b>	<b>436.24</b>	<b>1473.93</b>
<b>4</b>	<b>Other Income</b>	<b>36.77</b>	<b>26.96</b>	<b>39.69</b>	<b>45.09</b>	<b>45.06</b>	<b>56.37</b>
<b>5</b>	<b>Profit from Operations before Finance Costs and Exceptional items(3+4)</b>	<b>3.57</b>	<b>198.99</b>	<b>252.55</b>	<b>183.92</b>	<b>481.30</b>	<b>1530.30</b>
<b>6</b>	<b>Finance cost</b>	<b>282.26</b>	<b>128.83</b>	<b>202.25</b>	<b>392.45</b>	<b>416.62</b>	<b>952.04</b>
<b>7</b>	<b>Profit after Finance cost but before Exceptional items</b>	<b>(278.69)</b>	<b>70.16</b>	<b>50.30</b>	<b>(208.53)</b>	<b>64.68</b>	<b>578.26</b>
<b>8</b>	<b>Exceptional items</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>9</b>	<b>Profit from Ordinary Activities before Tax (7-8)</b>	<b>(278.69)</b>	<b>70.16</b>	<b>50.30</b>	<b>(208.53)</b>	<b>64.68</b>	<b>578.26</b>
<b>10</b>	<b>Tax Expense</b>	<b>(40.48)</b>	<b>22.76</b>	<b>16.32</b>	<b>(17.72)</b>	<b>20.98</b>	<b>181.68</b>
<b>11</b>	<b>Net Profit after Tax before profit of Associates and adjustment for minority interest (9-10)</b>	<b>(238.21)</b>	<b>47.40</b>	<b>33.98</b>	<b>(190.81)</b>	<b>43.70</b>	<b>396.58</b>
<b>12</b>	<b>Add: Share in Profit of Associates</b>						
<b>13</b>	<b>Less: Minority Share</b>						
<b>14</b>	<b>Net Profit for the period (11+12-13)</b>	<b>(238.21)</b>	<b>47.40</b>	<b>33.98</b>	<b>(190.81)</b>	<b>43.70</b>	<b>396.58</b>
	Paid up Equity Share Capital (Face Value Rs. 1 per share)	501.04	501.04	501.04	501.04	501.04	501.04
	Reserves excluding Revaluation Reserves						1224.34
<b>13</b>	<b>Earning per share (of Rs. 1/- each) (not annualised)</b>						
	a) Basic	(0.48)	0.09	0.07	(0.38)	0.09	0.79
	b) Diluted	(0.48)	0.09	0.07	(0.38)	0.09	0.79

**PART II**

**Select Information for the Quarter and**

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Audited)
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>					
<b>1</b>	<b>Public Share holding</b>					
	Number of shares	17006642	17006642	17006642	17006642	17006642
	Percentage of Shareholding	33.94	33.94	33.94	33.94	33.94
<b>2</b>	<b>Promoter and promoter group shareholding</b>					
a)	<b>Pledged/ Encumbered</b>					
	Number of shares	0.00	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00
b)	<b>Non- encumbered</b>					
	Number of shares	33096878	33096878	33096878	33096878	33096878
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100
	Percentage of shares (as a % of the total share capital of the company)	66.06	66.06	66.06	66.06	66.06
<b>B</b>	<b>INVESTOR COMPLAINTS</b>					
	Pending at the beginning of the Quarter	0				
	Received during the Quarter	3				
	Disposed of during the Quarter	3				
	Remaining unresolved at the end of Quarter	0				



**Statement of Assets and Liabilities**

Rs.in Lacs

Sr. No.	Particulars	As at 30.09.2012	As at 31.03.2012
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholders' funds</b>		
	(a) Share capital	501.04	501.04
	(b) Reserves and surplus	1074.48	1224.34
	(c) Money received against share warrants	0	0
	<b>Sub-total - Shareholders' funds</b>	<b>1575.52</b>	<b>1725.38</b>
	Share application money pending allotment	0	0
2	<b>Minority interest</b>	0	0
3	<b>Non-Current Liabilities</b>		
	(a) Long-term borrowings	1282.14	687.96
	(b) Deferred tax liabilities (net)	363.48	381.19
	(c) Other long-term liabilities	42.96	397.42
	(d) Long-term provisions		
	<b>Sub-total - Non-current liabilities</b>	<b>1688.58</b>	<b>1466.58</b>
4	<b>Current liabilities</b>		
	(a) Short-term borrowings	889.42	191.20
	(b) Trade payables	2132.62	1648.93
	(c) Other current liabilities	955.88	451.06
	(d) Short-term provisions	181.56	264.09
	<b>Sub-total - Current liabilities</b>	<b>4159.48</b>	<b>2555.28</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>7423.58</b>	<b>5747.23</b>
<b>B</b>	<b>ASSETS</b>		
1	<b>Non-current assets</b>		
	(a) Fixed assets	3603.55	3236.84
	(b) Goodwill on consolidation	0	0
	(c) Non-current investments	8.41	8.41
	(d) Deferred tax assets (net)	0	0
	(e) Long-term loans and advances	69.33	58.38
	(f) Other non-current assets	0	0
	<b>Sub-total - Non-current assets</b>	<b>3681.29</b>	<b>3303.64</b>
2	<b>Current assets</b>		
	(a) Current investments		
	(b) Inventories	1273.60	974.65
	(c) Trade receivables	491.94	328.36
	(d) Cash and Bank Balances	191.94	344.59
	(e) Short-term loans and advances	1516.33	360.63
	(f) Other current assets	268.48	435.36
	<b>Sub-total - Current assets</b>	<b>3742.29</b>	<b>2443.59</b>
	<b>TOTAL - ASSETS</b>	<b>7423.58</b>	<b>5747.23</b>

**Notes :-**

- The above results are subject to a " Limited Review " by the auditors of the company.
- The above financial results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors at its meetings held on 27.10.2012.
- The Company has only one Business Segment to be reported namely Soya seed Extraction, as per Accounting Standard - 17.
- The previous period / year figures are regrouped / rearranged wherever necessary.
- Finance Cost includes Forex Losses of Rs. 153.94 Lacs for the quarter ended 30.09.2012 as against Forex Gain Rs. 18.64 Lacs for the quarter ended on 30<sup>th</sup> June 2012, which is included in Other Income.

Dated :- 27.10.2012

Place :- Indore

For KRITI NUTRIENTS LIMITED

 (SHIV SINGH MEHTA)  
 MANAGING DIRECTOR
