

**UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2014**

**PART I**

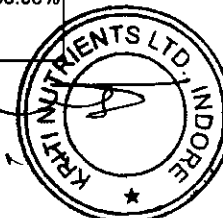
Rs.in Lacs

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
		(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Audited)
<b>1</b>	<b>Income from operations</b>						
	(a) Net sales/income from operations (Net of excise Duty)	6718.13	8151.99	6988.38	14870.12	14586.96	28652.17
	(b) Other operating income	75.25	80.78	50.86	156.03	75.94	194.73
	<b>Total Income from operations (net)</b>	<b>6793.38</b>	<b>8232.77</b>	<b>7039.24</b>	<b>15026.15</b>	<b>14662.90</b>	<b>28846.90</b>
<b>2</b>	<b>Expenses</b>						
	(a) Cost of materials consumed	5700.61	7279.13	6537.33	12979.74	12827.87	24915.45
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) (Increase)/ Decrease in inventories of finished goods, work-in- progress and stock-in-trade	315.97	31.78	(518.32)	347.75	23.17	136.24
	(d) Employee benefits expense	134.98	123.90	125.09	258.88	238.70	496.32
	(e) Depreciation and amortisation expense	58.10	52.61	64.10	110.71	128.78	257.09
	(f) Other expenses	467.52	543.91	499.64	1011.43	998.47	2089.49
	<b>Total expenses</b>	<b>6677.18</b>	<b>8031.33</b>	<b>6707.84</b>	<b>14708.51</b>	<b>14217.00</b>	<b>27894.59</b>
<b>3</b>	<b>Profit/ (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>116.20</b>	<b>201.44</b>	<b>331.40</b>	<b>317.64</b>	<b>445.90</b>	<b>952.31</b>
<b>4</b>	<b>Other Income</b>	<b>23.20</b>	<b>49.84</b>	<b>(3.97)</b>	<b>73.04</b>	<b>22.02</b>	<b>92.25</b>
<b>5</b>	<b>Profit from Operations before Finance Costs and Exceptional Items(3+4)</b>	<b>139.40</b>	<b>251.28</b>	<b>327.43</b>	<b>390.68</b>	<b>467.92</b>	<b>1044.56</b>
<b>6</b>	<b>Finance cost</b>	<b>110.16</b>	<b>115.93</b>	<b>113.32</b>	<b>226.09</b>	<b>231.62</b>	<b>485.87</b>
<b>7</b>	<b>Profit after Finance cost but before Exceptional items</b>	<b>29.24</b>	<b>135.35</b>	<b>214.11</b>	<b>164.59</b>	<b>236.30</b>	<b>558.69</b>
<b>8</b>	<b>Exceptional items</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>9</b>	<b>Profit from Ordinary Activities before Tax (7-8)</b>	<b>29.24</b>	<b>135.35</b>	<b>214.11</b>	<b>164.59</b>	<b>236.30</b>	<b>558.69</b>
<b>10</b>	<b>Tax Expense</b>	<b>9.48</b>	<b>43.92</b>	<b>69.97</b>	<b>53.40</b>	<b>76.67</b>	<b>202.24</b>
<b>11</b>	<b>Net Profit after Tax before profit of Associates and Add: Share in Profit of Associates</b>	<b>19.76</b>	<b>91.43</b>	<b>144.14</b>	<b>111.19</b>	<b>159.63</b>	<b>356.45</b>
<b>12</b>	<b>Less: Minority Share</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>13</b>	<b>Net Profit for the period (11+12-13)</b>	<b>19.76</b>	<b>91.43</b>	<b>144.14</b>	<b>111.19</b>	<b>159.63</b>	<b>356.45</b>
	Paid up Equity Share Capital (Face Value Rs. 1 per Reserves excluding Revaluation Reserves)	501.04	501.04	501.04	501.04	501.04	501.04
							1661.49
<b>15</b>	<b>Earning per share (of Rs. 1/- each) (not annualised)</b>						
	a) Basic	0.04	0.18	0.29	0.22	0.32	0.71
	b) Diluted	0.04	0.18	0.29	0.22	0.32	0.71

**PART II**

**Select Information for the Quarter**

Particulars	30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Audited)
<b>A PARTICULARS OF SHAREHOLDING</b>						
<b>1 Public Share holding</b>						
Number of shares	17006642	17006642	17006642	17006642	17006642	17006642
Percentage of Shareholding	33.94%	33.94%	33.94%	33.94%	33.94%	33.94%
<b>2 Promoter and promoter group shareholding</b>						
<b>a) Pledged/ Encumbered</b>						
Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
<b>b) Non- encumbered</b>						
Number of shares	33096878	33096878	33096878	33096878	33096878	33096878
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Percentage of shares (as a % of the total share capital of the company)	66.06%	66.06%	66.06%	66.06%	66.06%	66.06%
<b>B INVESTOR COMPLAINTS</b>						
Pending at the beginning of the Quarter	0					
Received during the Quarter	3					
Disposed of during the Quarter	3					
Remaining unresolved at the end of Quarter	0					



Statement of Assets and Liabilities			
Sr. No.	Particulars	Rs. in Lacs	
		As at 30.09.2014	As at 31.03.2014
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	Shareholders' funds		
	(a) Share capital	501.04	501.04
	(b) Reserves and surplus	1,739.56	1,661.49
	Sub-total - Shareholders' funds	2,240.60	2,162.53
2	Minority interest	-	-
3	Non-Current Liabilities		
	(a) Long-term borrowings	572.54	754.06
	(b) Deferred tax liabilities (net)	498.52	493.70
	(c) Other long-term liabilities	156.26	156.60
	Sub-total - Non-current liabilities	1,227.32	1,404.36
4	Current liabilities		
	(a) Short-term borrowings	706.43	749.65
	(b) Trade payables	1,426.19	1,482.70
	(c) Other current liabilities	584.82	521.22
	(d) Short-term provisions	55.29	229.12
	Sub-total - Current liabilities	2,772.73	2,982.69
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>6,240.65</b>	<b>6,549.58</b>
<b>B</b>	<b>ASSETS</b>		
1	Non-current assets		
	(a) Fixed assets	3,497.27	3,453.82
	(b) Non-current investments	8.41	8.41
	(c) Long-term loans and advances	41.79	63.06
	Sub-total - Non-current assets	3,547.47	3,525.29
2	Current assets		
	(a) Current investments		
	(b) Inventories	1,590.55	1,986.75
	(c) Trade receivables	227.87	363.99
	(d) Cash and Bank Balances	188.76	165.64
	(e) Short-term loans and advances	460.83	232.58
	(f) Other current assets	225.17	275.33
	Sub-total - Current assets	2,693.18	3,024.29
	<b>TOTAL - ASSETS</b>	<b>6,240.65</b>	<b>6,549.58</b>

Notes :-

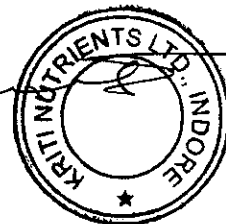
- The " Limited Review" of the financial results of the Company for the quarter ended 30th September 2014 has been completed by the statutory auditors
- The above financial results were reviewed by the Audit committee and approved by the Board of Directors at their meeting held on 14.11.2014.
- The previous period / year figures are regrouped / rearranged wherever necessary.
- (a) As per the requirement of Schedule II of the Companies Act,2013 w.e.f. from April 1<sup>st</sup>,2014 the company has charged depreciation based on the revised remaining useful life of the assests . Due to the above , depreciation charged for the half year ended Sep 30<sup>th</sup>, 2014 is lower by Rs.13.79 Lacs.  
(b) where the remaining useful life of the assets is nil as on 01st April, 2014 carrying value of assets has been adjusted against opening reserves (net of deferred tax) amounting to Rs.4.77 Lacs in accordance with transitional provision of Schedule II.
- The Company has only one Business Segment to be reported namely Soya seed Extraction, as per Accounting Standard - 17.

Dated :-14th November, 2014

Place :- Indore

For KRITI NUTRIENTS LIMITED

(SHIV SINGH MEHTA)



Kriti Nutrients Limited  
CIN:L24132MP1996PLC011245  
Registered Office : Mehta Chambers,  
34, Siyaganj,INDORE-452007