

UNAUDITED FINANCIAL RESULTS FOR THE NINE MONTH ENDED 31st DECEMBER, 2014

PART I		Quarter Ended					Rs. In Lacs
Sr. No.	Particulars	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	Year Ended 31.03.2014
		(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Audited)
1	Income from operations						
	(a) Net sales/income from operations (Net of excise Duty)	8362.73	6718.13	7487.55	23232.85	22074.52	28652.17
	(b) Other operating income	92.97	75.25	50.89	249.00	126.83	184.73
	Total income from operations (net)	8455.70	6793.38	7538.44	23481.85	22201.34	28846.90
2	Expenses						
	(a) Cost of materials consumed	7999.83	5700.61	6517.22	20979.56	19345.10	24915.45
	(b) Purchases of stock-in-trade	55.47	0.00	0.00	55.47	0.00	0.00
	(c) (Increase)/ Decrease in inventories of finished goods, work-in-progress and stock-in-trade	(1084.73)	315.97	(116.50)	(736.98)	(93.33)	136.24
	(d) Employee benefits expense	136.29	134.98	123.37	395.17	362.07	496.32
	(e) Depreciation and amortisation expense	55.84	58.10	64.19	166.55	192.98	257.09
	(f) Other expenses	661.63	487.52	588.60	1673.06	1574.45	2089.49
	Total expenses	7824.33	6677.18	7176.88	22532.83	21381.27	27894.59
3	Profit/ (Loss) from operations before other income, finance costs and exceptional items (1-2)	631.37	116.20	361.56	949.02	820.07	952.31
4	Other income	51.92	23.20	31.16	124.96	40.57	92.25
5	Profit from Operations before Finance Costs and Exceptional Items(3+4)	683.29	139.40	392.72	1073.98	860.64	1044.56
6	Finance cost	124.89	110.16	143.03	350.98	374.65	485.87
7	Profit after Finance cost but before Exceptional items	558.40	29.24	249.69	723.00	485.99	558.69
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit from Ordinary Activities before Tax (7-8)	558.40	29.24	249.69	723.00	485.99	558.69
10	Tax Expense	176.49	9.48	81.01	229.89	157.68	202.24
11	Net Profit after Tax before profit of Associates and Add: Share in Profit of Associates	381.91	19.76	168.68	493.11	328.31	356.45
12	Less: Minority Share	-	-	-	-	-	-
13	Net Profit for the period (11+12-13)	381.91	19.76	168.68	493.11	328.31	356.45
14	Paid up Equity Share Capital (Face Value Rs. 1 per share) Reserves excluding Revaluation Reserves	501.04	501.04	501.04	501.04	501.04	501.04
15	Earning per share (of Rs. 1/- each) (not annualised)						
	a) Basic	0.76	0.04	0.34	0.98	0.66	0.71
	b) Diluted	0.76	0.04	0.34	0.98	0.66	0.71

PART II		Quarter Ended					Year Ended
Select Information for the Quarter		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2014	31.03.2014
		(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public Share holding						
	Number of shares	17006642	17006642	17006642	17006642	17006642	17006642
	Percentage of Shareholding	33.94%	33.94%	33.94%	33.94%	33.94%	33.94%
2	Promoter and promoter group shareholding						
	a) Pledged/ Encumbered						
	Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
	b) Non- encumbered						
	Number of shares	33096878	33096878	33096878	33096878	33096878	33096878
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of the total share capital of the company)	66.06%	66.06%	66.06%	66.06%	66.06%	66.06%
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the Quarter	0					
	Received during the Quarter	3					
	Disposed of during the Quarter	3					
	Remaining unresolved at the end of Quarter	0					

Notes

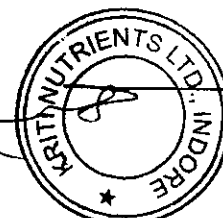
- 1 The " Limited Review" of the financial results of the Company for the quarter ended 31st December 2014 has been completed by the statutory auditors
- 2 The above financial results were reviewed by the Audit committee and approved by the Board of Directors at their meeting held on 05.02.2015
- 3 The previous period/ year figures are regrouped / rearranged wherever necessary.
- 4 (a) As per the requirement of Schedule II of the Companies Act, 2013 w.e.f. from April 1st, 2014 the company has charged depreciation based on the revised remaining useful life of the assets. Due to the above, depreciation charged for the nine month ended December 31st, 2014 is lower by Rs. 21.89 Lacs.
(b) Where the remaining useful life of the assets is nil as on 01st April, 2014 carrying value of assets has been adjusted against opening reserves (net of deferred tax) amounting to Rs. 4.77 Lacs in accordance with transitional provision of Schedule II.
- 5 The Company has only one Business Segment to be reported namely Soya seed Extraction, as per Accounting Standard - 17.

Dated :-5th February, 2015
Place :- Indore

Kriti Nutrients Limited
CIN:L24132MP1996PLC011245
Registered Office : Mehta Chambers,
34, Siyaganj, INDORE-452007

For KRITI NUTRIENTS LIMITED

(SHIV SINGH MEHTA)
MANAGING DIRECTOR



R. S. Bansal & Co.
Chartered Accountants

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R.S. Bansal
B.Com., LL.B., FCA

Vijay Bansal
B.Com., FCA, DISA (ICA)

REVIEW REPORT TO BOARD OF DIRECTORS OF
KRITI NUTRIENTS LIMITED

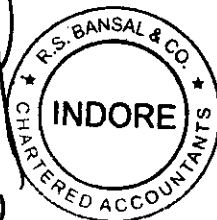
We have reviewed the accompanying statement of unaudited financial results of **KRITI NUTRIENTS LIMITED** for the Quarter ended on 31st December, 2014, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR: R.S. BANSAL & COMPANY
CHARTERED ACCOUNTANTS
FRN: 000939C


(VIJAY BANSAL)
(PARTNER)
M. No. 075344



PLACE: INDORE
DATE: 05/02/2015